# Brightspace Instructor Guide Grades (Gradebook) 

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## Creating and Editing the Gradebook

## Create a Gradebook

As an instructor, you can determine how to set up your gradebook to best reflect your approach to evaluation, including the grading system and grade scheme that is most appropriate for your course. You can select how grades display to learners, how they update in the grade book, and how you want to deal with ungraded items. You can create grade items for projects, assignments, discussions, quizzes, etc. to include in your grade book, and even associate them with other tools (e.g. Assignments, Quizzes, Discussions).

A grade book contains your grading system, grade calculations, grade scheme, grade items, and view and display options. Grade items in your grade book represent all the work that you want to evaluate users on in a course. You can evaluate specific tasks such as assignments, tests, and participation, and you can also create grade items and associate them with course objects such as assignments and quizzes.

You must set up a grade book before you can use the Grades tool. As you plan your grade book, consider:

- Which grade items you plan to evaluate.
- Which grading system is most appropriate for your course.
- How you will allocate points or weights across grade items.
- Which grade items you want to associate with course objects. Note that only numeric grade items can be associated with course objects.
- If you want to include a milestone grade at least once during the course.
- How you want to calculate final grades.

Note: Making changes to a grade book's settings and calculation options after you begin tracking users' grades can significantly affect existing data.

The grading system determines how the grade items in your grade book contribute to users' final grades. There are three options:

- Grade items can count as a percentage of a final grade worth 100\%.
- Grade items can be worth a certain amount of points that are totaled for a final grade.
- You can define a custom formula for how grade items contribute to a final grade.


## Setting up your gradebook

In the Grades tool, if a gradebook is not set up or imported for your course, you will see the Grades Setup Wizard page when you first navigate to the tool.

1. On the navbar, click Grades.
```
Course Home Content Assessments \vee Grades Zoom Course Tools \vee Student Support \vee Groups
```

2. On the Grades Setup Wizard page

## Course Home Content Assessments $\checkmark$ Grades Zoom

Enter Grades Manage Grades Schemes Setup Wizard
3. click Start.
4. Step 1: Choose your grading system. Select from the following options.
a. Weighted - Use the weighted system if you want grade items calculated as a percentage of the final grade worth $100 \%$.
b. Points - Calculate the final grade by totalling the points users received on grade items.
c. Formula - Calculate final grade using a custom formula that lets you set conditions on grade items.
5. Click Continue.
6. Step 2: Final Grade Released:
a. Calculated Final Grade - The grade that is achieved by users on the grading formula set up in the gradebook. It cannot be adjusted without editing grade item scores.
b. Adjusted Final Grade - Allows you to modify or adjust users' grades before releasing them.
7. Click Continue.
8. Step 3: Grade Calculations. Choose how you want to treat ungraded items:
a. Drop ungraded items - all ungraded items will show as dropped and will not be counted in the final grade calculation.
b. Treat ungraded items as 0 - Recommended. Items that do not have a grade inputted will be counted as zero in the final grade.
9. If you want final grades to automatically adjust after changing a grade item or calculation option, select Automatically keep final grade updated.

Note: If your grading scheme includes for example, best 4 out of 5 quizzes, then for this scenario, it is recommended that you select Treat Ungraded Items as Zero. Later, when setting up your gradebook Categories and Items, you will have the option to select drop $X$ grade items.
10. Step 4: Choose Default Grade Scheme
a. Percentage - Number grade
b. Letter - The Saint Mary's undergrad letter scheme is set up in the system. Some programs have an alternative letter grading scheme. If you fall into this category, please following the instructions on how to create a new grading scheme.
11. Click Continue.
12. Step 5: Managing View Display Options: In the Number of decimal places to display field, enter the number of decimal places to display to users who enter grades using the grade book.

## 13. Click Continue.

14. Step 6: Student View Display Options: Select your learner view display options and then click Continue.
15. Step 7: Grades Setup Summary - review your selections and do one of the following:
a. To make changes to your grade book setup, click Go Back.
b. Click Finish.

## Creating Grade Items and Categories

Build your grade book by creating grade items and categories.

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Grade items in your gradebook represent all the work that you want to evaluate users on in a course. Grade items can exist independently in your gradebook, or you can associate numeric grade items with course objects such as discussions, quizzes, and assignments. Each grade item has an entry in the grade book, which you assign a grade to for each user. Depending on the grade item type you want to create, grade items can be graded numerically or based on a grade scheme.

Grade categories organize and group related grade items into sections in your grade book, for example, a Writing Assignments grade category to group assignment items and a Quiz grade category to group quiz items. Grade categories display in Manage Grades.

## To create a grade category:

1. On the top navigation panel of your course, click Grades

## Course Home Content Assessments $\vee$ Grades Zoom Course Tools $\vee$ Groups

2. Click Manage Grades

3. Click on the dropdown menu New and click Category.
4. In the General area, enter your grade item details: Name and add in an (optional) Description.
5. For a Weighted gradebook:
a. In the Grading area, enter the Weight of the Category (ex. Quizzes are worth $20 \%$ of the final mark).
b. Select the desired Distribution
i. Manually assign weight to items in the category
ii. Distribute weights by points across all items in the category
iii. Distribute weight evenly across all items - input the number of highest or lowest items to drop for each user.
6. Example: If your assignments grade is based on 4 best grades out if 5 assignments, then you would select the third option and enter 1 in Number of lowest non-bonus items to drop for each user. This will drop the lowest graded item under the Assignment category.

## Grading

Weight
$\square$ (2)

Allow category grade to exceed category weight

Distribution
Manually assign weight to items in the category
Distribute weights by points across all items in the category

- Distribute weight evenly across all items


7. For a Points based gradebook:
a. If you select Distribute points across all items, enter in the number of points each item will be worth. You also have the option to drop and number of lowest or highest grade items.
8. Example: If your assignments grade is based on 4 best grades out if 5 assignments, then you would select Distribute points across all items and enter 1 in Number of lowest non-bonus items to drop for each user. This will drop the lowest graded item under the Assignment category.

## Distribution

Distribute points across all items
©

9. To edit the student view, click on Show Display Options and select your desired settings.
10. Click Save and Close.

## To create a grade item:

1. On the top navigation panel of your course, click Grades

## Course Home Content Assessments $\vee$ Grades Zoom Course Tools $\vee$ Groups

2. 
3. Click Manage Grades
4. 


5. Click on the dropdown menu New and click Item.


Category
6. In this step, you have to choose the Type of the Grade Item. Here is a list of all the grade items:

| Grade Item <br> Type | Description |
| :--- | :--- |
| Numeric | Grade users by assigning a value out of a specified total <br> number of points. Only Numeric grade items can be <br> linked to a Assessment item (e.g. Quiz, Assignment, <br> Discussion etc.) |
| Select Box | Grade users by assigning a grade scheme level (letter <br> mark) that is equivalent to a percentage grade range. <br> You cannot create select box grade items if you do not <br> have at least one grade scheme for the course. |


| Pass/Fail | You can grade users using a simple pass/fail grade <br> scheme. |
| :--- | :--- |
| Formula | Use formula grade items to automatically grade users <br> using a custom formula based on achievements in <br> other grade items. |
| Calculated | You can use a calculated grade item to display a user's <br> cumulative achievement across multiple grade items. <br> Unlike the calculated final grade, calculated grade <br> items do not recognize grade category settings of the <br> grade items they evaluate, such as exclusion or <br> distribution options. They can belong to a category, but <br> they cannot contribute to the calculated final grade |
| Text | Use text grade items to provide comments that are not <br> counted towards users' final grades. Text grade items <br> can belong to a category, but they do not contribute to <br> the calculated final grade. |

7. In the next steps, you will set up your grade item. In most cases, the Numeric grade item is the most used grade item type.
8. In the General area, enter your grade item details: Name the grade item and select a category (if applicable).
9. In the Grading area, Enter the Maximum Points (the point amount the item will be graded out of) and Weight (if applicable).
10. To allow users' grades to exceed the maximum points specified for the item, select the Can Exceed checkbox. This selection only applies to the grade item. Can Exceed may also need to be selected for the grade category also.

Note: At this point, you can Save and Close the grade item setup. The following settings are all optional.
11. To make the grade item a bonus, select the Bonus checkbox.
12. To exclude the grade item from final grade calculation, select the Exclude from Final Grade Calculation checkbox.
13. From the Grade Scheme drop-down list, select a grading scheme for your grade item.

## Grade Scheme

| - Default Scheme - - (Percentage) $\quad \checkmark$ |
| :--- | :--- |
| - Default Scheme - (Percentage) |
| Percentage <br> Letter |

14. To attach a rubric to the grade item, click Add Rubric.
15. In the Display Options area, do any of the following:
a. Under Student View:
i. To allow users to see the class average on the item, select the Display class average to users checkbox.
ii. To allow users to see a graph showing how grades are distributed between different percentiles, select the Display grade distribution to users checkbox.
iii. To allow graded users to view grade information for this item differently from other items in the grade book, select the Override display options for this item checkbox

## Display Options

- Hide Display Options

Student ViewDisplay class average to users
$\square$ Display grade distribution to users ©Override display options for this item
b. Under Show, select the following that apply. This will determine what students see:
i. Points grade
ii. Weighted grade
iii. Grade scheme symbol,
iv. Grade scheme color.

Show
Points grade
Weighted grade
Grade scheme symbol
Grade scheme color
c. Under Managing View (your view):
i. To view grade information for this item differently from other items in your grade book, select the Override display options for this item check box.
d. Under Show, select all that apply. This will determine what you see:
i. Points grade
ii. Weighted Grade
iii. Grade scheme symbol
iv. Grade scheme color.

Managing View
Override display options for this item

Show
Points grade
Weighted grade
Grade scheme symbol
Grade scheme color

## 16. Click Save and Close.

## Grade Item Types

## Create text grade items

Use text grade items to provide comments that are not counted towards users' final grades. Text grade items cannot belong to a category and they do not contribute to the calculated final grade. Note that you cannot

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associate text grade items with course objects such as discussions, quizzes, and assignments. Only numeric grade items can be associated with course objects.

## To create text grade items

1. On the navbar, click Grades.
2. On the Manage Grades page, from the New button, click Item.
3. Click Text.

## Text

Provide comments in the grade book that are not calculated in the final grade.
E.g. "Course Evaluation Completed"
4. In the General area, enter your grade item details.
5. To attach a rubric to the grade item, in the Grading area, click Add Rubric.

Grading

Rubrics

## Add Rubric

No rubrics selected.
6. In the Display Options area, select how you want the Managing View for the grade item to appear.

Display Options

- Hide Display Options

Managing View
Override display options for this item
7. Click Save and Close.

## Create select box grade items

Grade users by assigning a grade scheme level that is equivalent to a percentage grade range. You cannot create select box grade items if you do not have at least one grade scheme for the course. Note that you cannot associate calculated grade items with course objects such as discussions,

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quizzes, and assignments. Only numeric grade items can be associated with course objects.

## To create select box grade items

1. On the navbar, click Grades.
2. On the Manage Grades page, from the New button, click Item.
3. Click Select box.
4. Selectbox

Grade users by selecting the grade scheme level that best matches their achievement. E.g. "Very Good" or "B+"
4. In the General area, enter your grade item details.
5. In the Grading area, enter the maximum points and weight for the grade item.

Grading
Maximum Points ${ }^{*}$
10

Weight ${ }^{-}$
10
6. Do any of the following:
7. If you want the grade item to be a bonus, select the Bonus check box.
8. From the Grade Scheme drop-down list, select a grading scheme for your grade item.

## Bonus


(2)

(?
9. To attach a rubric to the grade item, click Add Rubric.
10. In the Display Options area, select how you want the Learner View and Managing View for the grade item to appear.
11. Click Save and Close.

## Create pass/fail grade items

You can grade users using a simple pass/fail grade scheme. Note that you cannot associate calculated grade items with course objects such as discussions, quizzes, and assignments. Only numeric grade items can be associated with course objects.

To create pass/fail grade items

1. On the navbar, click Grades.
2. On the Manage Grades page, from the New button, click Item.
3. Click Pass/Fail.

## Pass/Fail

Grade users using a simple pass/fail grade scheme.
E.g. "Pass" or "Fail"
4. In the General area, enter your grade item details.
5. In the Grading area, enter the Maximum Points and Weight for the grade item.

Grading
Maximum Points *
10

Weight ${ }^{-}$
10
6. Do any of the following:
7. If you want the grade item to be a bonus, select the Bonus check box.
8. From the Grade Scheme drop-down list, select a grading scheme for your grade item.
9. To attach a rubric to the grade item, click Add Rubric.
10. In the Display Options area, select how you want the Learner View and Managing View for the grade item to appear.
11. Click Save and Close.

## Create numeric grade items

Grade users by assigning a value out of a specified total number of points. Numeric grade items are the only type of grade item that you can associate with course objects such as discussions, quizzes, and assignments.

## To create numeric grade items

1. On the navbar, click Grades.
2. On the Manage Grades page, from the New button, click Item.
3. Click Numeric.

New Item
Choose a Grade Item Type


Grade users by assigning a value out of a specified total number of points.
E.g. 8/10
4. In the General area, enter your grade item details.
5. In the Grading area, enter the maximum points and weight for the grade item.

Grading
Maximum Points *
10

Weight ${ }^{*}$
10
6. Do any of the following:
7. If you want users' grades to be able to exceed the maximum points specified for the item, select the Can Exceed check box.
8. If you want the grade item to be a bonus, select the Bonus check box.

Can Exceed

Bonus
9. From the Grade Scheme drop-down list, select a grading scheme for your grade item.

Grade Scheme

| - - Default Scheme -- (Percentage) $\quad \checkmark$ |
| :--- |
| - - Default Scheme -- (Percentage) |
| Percentage <br> Letter |

10. To attach a rubric to the grade item, click Add Rubric.
11. In the Display Options area, select how you want the Learner View and Managing View for the grade item to appear.
12. Click Save and Close.

## About bonus grade items

Bonus grade items are not included in the maximum points for a category or final grade. They are added on top of the calculated grade.

Bonus grade items cannot make users' grades exceed the maximum points specified, unless the Can Exceed option is selected.

Note: Bonus grade items do not display to students with the grade scheme information like other grade items, no matter what display options you set. Because bonus grades are only added to final grades after all other calculations, students can only view the numeric points, and potentially the weight achieved, for a bonus grade, but no other grade scheme information, as the actual weight or points of the bonus grade item may not be consistent with the rest of the grade scheme.

## Hide grade items

To hide grade items:

1. On the navbar, click Grades.
2. On the Manage Grades page, from the context menu of a grade item, select Hide from Users.


Note: You can also edit a grade item, access the Restrictions tab, and select the Hide from Users checkbox.

Properties
Restrictions

Hide from Users

To make hidden grade items visible:

1. On the navbar, click Grades.
2. On the Manage Grades page, from the context menu of a grade item, select Make Visible to Users.


Note: You can also edit a grade item, access the Restrictions tab, and deselect the Hide from Users checkbox.

To bulk hide or display grade items:

1. On the navbar, click Grades.
2. On the Manage Grades page, select the checkbox for any item you want to change the visibility of.
3. Click More Actions and select Make Visible to Users or Hide from Users.


## Set release conditions for grades

Release conditions allow you to associate grade items and grade book categories with other items in Brightspace Learning Environment. For example, you can require that users meet some other criteria, such as completing a quiz or completing an assignment, before a specific grade item appears in their grade book.

1. On the navbar, click Grades.
2. On the Manage Grades page, click on the grade item you want to set release conditions for.

3. In the Restrictions tab, in the Release Conditions area, do one of the following:

## Properties $\quad$ Restrictions Objectives

Hide from Users
## Availability

Has Start Date$$
\text { 尚 } 8 / 3 / 2022 \quad 9: 14 \text { AM }
$$Has End Date

尚 8/10/2022 12:14 PM
$\square$ Display $\ln$ Calendar

Release Conditions
Attach Existing $\quad$ Create and Attach $\quad$ Remove All Conditions
There are no conditions attached to this item.
4. Click Attach Existing, then select the check box for any condition you want to attach. Click Attach.

```
Attach Existing Conditions
```

View Conditions for:
All Tools

ContentVisits the content topic: The death and life of the great British pub

## Attach Cancel

5. Click Create and Attach, then select a Condition Type from the dropdown list. Complete any additional Condition Details that appear and click Create.

Create a New Release Condition $\times$
Release this item when the following condition is met:
Condition Type
Completed quiz attempt $\smile$

Condition Details

```
.- Select Quiz .
```


## Create Cancel

6. From the drop-down list, select if All conditions must be met or Any condition must be met to access the grade item or category.
7. Click Save and Close.

## Delete grade items or categories

Note the following:
Selecting a category does not select the grade items that reside in it. If you delete a category, the grade items associated with it become independent grade items.

You cannot delete grade items that are associated with another course object, such as a quiz, discussion topic, or assignment. To delete the item you must first remove the association. Click the Information icon for a grade item with an association to view details about where the item is used

1. On the navbar, click Grades.
2. On the Manage Grades page, from the More Actions button, select Delete.

3. Select the check box for each grade item or category want to delete.
4. Click Delete.

## Restore a deleted grade item

1. On the navbar, click Grades.
2. On the Manage Grades page, from the More Actions button, select

Event Log.

3. Beside the appropriate grade item select Restore.

| s2375034 | Deleted | solar question (ID: 226318) Restore |
| :--- | :--- | :--- |
| s2375034 | Deleted | Test Assignment 1 (ID: 209109) Restore |
| s2375034 | Created | solar question (ID: 226318) |

Note: Formula and Calculated grade items cannot be restored.

## Managing grades and grade items

## Enter grades

## To enter grades:

1. On the navbar, click Grades.
2. On the Enter Grades page, do one of the following:
a. To manually enter grades for an individual user, click the user name.

b. To manually enter grades for a grade item, from the context menu of the grade item, click Enter Grades.

c. To manually enter grades for a category, from the context menu of the grade item, click Enter Grades.

Enter Grades Manage Grades Schemes Setup Wizard

3. Enter your grades.
4. Click Save and Close.

## Add feedback in bulk

You can add generic feedback on learners' grades in bulk. You can also sort the Feedback column in the Gradebook and quickly determine which learners require feedback.

1. On the navbar, click Grades
2. On the Manage Grades page, from the context menu of the grade item, click Enter Grades.

3. To sort the Feedback column, do the following:
4. Under Users, click Show Search Options.

Grade Item: Quiz 1 ~

D Show details and overall feedback
Users

| View By: User $\quad \checkmark$ | Apply |
| :--- | :--- | :--- |
| Search For... | Q Show Search Options |

5. Under Feedback, select the check box, and from the drop-down list, select Users without feedback.

Feedback

6. Click Apply
7. From the list of users, select the users for whom you want to provide feedback, and click Add Feedback.

Grade Item: Quiz 1 ~

D Show details and overall feedback
Users



O Set Grades $\quad$ - Clear Grades $\quad \AA^{\text {" }}$ Add Feedback Email

8. Enter the generic feedback and click Save.

Note: Use replacement strings in your bulk feedback to personalize the feedback.

## Release final grades

## To release final grades

If you did not select the Automatically release final grade option when you set up your grade book, you can release final grades to learners manually.

1. On the navbar, click Grades.
2. On the Enter Grades page, from the Final Calculated Grade or Final Adjusted Grade context menu, click Enter Grades.

3. To release grades for all users, on the Final Grades page, from the Final Grades context menu, click Release All.

|  | Last Name $\boldsymbol{\triangle}$, First Name |  | Final Calculated Grade |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  | Grade | Scheme |
| ( | F Student-1, Demo | $\checkmark$ | -1- | -\% |
| ( | F Student-10, Demo | $\checkmark$ | -1. | -\% |
| ( | F Student-2, Demo |  | - $1-$ | -\% |

4. To release final grades for a specific user, do one of the following:
a. Select the check box by the user name and click the Release/Unrelease link.
b. Select the check box in the Release Final Calculated Grade or Release Adjusted Final Grade column.
5. Click Save

The $\odot$ Final grade is released icon displays in the Final Calculated Grade or Final Adjusted Grade column for any user who has their final grade released. The $\%$ Final grade is not released icon displays in the Final Calculated Grade or Final Adjusted Grade column for any user who does not have their final grade released.

The date and time a grade is released or unreleased is displayed in a learner's Grades Event Log

## Enter an adjusted final grade

1. On the navbar, click Grades.
2. On the Manage Grades page, from the Final Adjusted Grade context menu, click Enter Grades.
3. In the Final Adjusted Grade column, enter a grade for every user you want to give an adjusted grade to.
4. If you want to release a grade for a user, select their Release Final Adjusted Grade check box.
5. Click Save

## Calculate final grades for a single user

1. On the navbar, click Grades.
2. On the Enter Grades page, click on a user's name.
3. If you see the "Out of date!" message displaying by the Final Calculate Grade, click the Recalculate the Final Calculated Grade icon. Click Calculate.
4. Enter a Final Adjusted Grade in the fields provided or click the Transfer Final Calculated Grade to Final Adjusted Grade icon.
5. Select the Release check box.
6. Click Save.

## Importing grades

You can enter grades in another application and import them into Brightspace Learning Environment using a CSV, TSV or TXT file. You can also create new grade items through an import file by adding a column to the file. Any grades you import for discussion grade items and assignment grade items are also synchronized back to Discussions and Assignments as published feedback.

The import file must follow a standard format; use the Grades sample import file as a reference point. D2L recommends that you set up your grade book in Brightspace Learning Environment even if you want to enter grades in a CSV, TSV or TXT file.

Note the following:
If you enter a grade value that is greater than the value for the grade item, the grade is capped at the value unless you selected the Can Exceed option when setting up the grade item.

Do not import other options, such as a user's first name, email, or weighted grade.

To improve performance when importing grades for large classes, only import grade items that have changed and import by group or section when possible.

| Field | Description | Example |
| :--- | :--- | :--- |
| Username | A unique name for identifying a user in Learning <br> Environment. You must provide a Username or Org <br> Defined ID (or both). | Frank.Catch <br> er |
| Org <br> Defined ID | A unique number for identifying a user in Learning <br> Environment. You must provide a Username or Org <br> Defined ID (or both). | 20067930 |
| Points <br> Grade | Numeric and Pass/Fail grade items should be labeled <br> the grade item name followed by "Points Grade". Users' | 44 |


|  | grades should be the Points Grade they received. E.g., 44 points out of a possible 50 points. |  |
| :---: | :---: | :---: |
| Grade Symbol | Select box grade items should be labeled the grade item name followed by "Grade Symbol". Users' grades should be a pre-existing grade scheme symbol. E.g., "Very Good", "Merit", or "3.5". | Very Good |
| Text Grade | Text grade items should be labeled the grade item name followed by "Text Grade". Users' grades can be any text value. Text grade items do not count towards users' final grades. | Perfect Attendance! |
| Adjusted Final Grade Numerator | The total points a user achieved in a course. You can enter a user's percentage grade (without the \% sign) if you enter the denominator as 100. E.g., 84 points out of 100 points or 230 points out of 285 points. | 84 |
| Adjusted Final Grade Denominat or | The total possible points available in a course. Enter 100 if you want to record users' percentage grades. E.g., _ / 100 points available or _ / 285 points available. | 100 |
| End-ofLine Indicator | The last column must be labeled "End-of-Line Indicator" so the system knows when the next set of data begins. The end of each users' line should be indicated with the pound key "\#". | \# |

## Import grade items:

1. On the navbar, click Grades.
2. On the Enter Grades page, click Import.

3. Click Choose File.
4. Locate the file you want to import and click Open.
5. Select Create new grade item when an unrecognized item is referenced if you want to be able to create new grade items from the import file.

Item Creation
(1) Create new grade item when an unrecognized item is referenced

## Continue <br> Cancel

6. Click Continue.
7. If you are creating new grade items:
a. Select the Create New Grade Item check box beside each of the items you want to create.
b. Select a grade item Type.
C. Click Continue.
d. Fill in the grade items' properties.
e. Click Continue.
8. View error and warning messages associated with the import and click Continue.
9. Set grade visibility options for learners
10. On the navbar, click Grades.
11. Click Settings.
12. In the Org Unit Display Options tab, set your Learner View Display Options.

## 13. Click Save.

You can also edit grade visibility options for individual grade items using the Edit Item page by setting Display Options.

Note: Bonus grade items do not display to learners with the grade scheme information like other grade items, no matter what display options you set. Bonus grades are calculated differently than other grade items and only added to final grades after all other calculations. Therefore, learners can only

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view the numeric points, and potentially the weight achieved, for a bonus grade, but no other grade scheme information.

## Export grades <br> To export grades:

D2L recommends that you set up your grade book in Brightspace Learning Environment even if you want to enter grades in a CSV or TXT file. You can then use the Export Grades option to create an appropriately structured file.

1. On the navbar, click Grades.
2. On the Enter Grades page, click Export.
3. In the Export Options area, do the following:
Enter Grades Manage Grades Schemes Setup Wizard

4. From the Export Grade Items For drop-down list, select who you want to export grade items for.

Export Grade Items For

All users $\checkmark$
Apply
5. Select the Key Field you want to use to identify users.

Key Field

- Org Defined ID

Username
Both
6. From the Sort By drop-down list, select the sorting order of the fields that appear in the exported file.

Sort By

| - Default -- |
| :--- |
| -- Default -- |
| Org Defined ID, Username, Last Name, First Name |
| Org Defined ID, Username, First Name, Last Name |
| Username, Org Defined ID, Last Name, First Name |
| Username, Org Defined ID, First Name, Last Name |
| Last Name, First Name, Org Defined ID, Username |
| Last Name, First Name, Username, Org Defined ID |
| First Name, Last Name, Org Defined ID, Username |
| First Name, Last Name, Username, Org Defined ID |

7. Select the Grade Values and User Details you want to export.
```
Grade Values
(\checkmark) Points grade
```

```Weighted grade
Grade Scheme
User Details
Last Name
( \()\) First Name
( Group Membership
```

8. In the Choose Grades to Export area, select the grade items you want to export.
9. Click Export to CSV or Export to Excel. A pop-up window appears. Click on the file link to download it.
```
Export to CSV
```

Note: If a student is enrolled in multiple groups within a Group Category, or multiple sections within a course, those enrollments are exported as a comma-separated list within a cell.

## Best practices for entering grades

- When creating a grade item, ensure that the Max. Points field for the item is not set to null or zero
The Max. Points field can be found in the Grading section of the Create a new grade item page (or the edit page for existing grade items) under the Properties tab.
- When sorting grade categories and items, ensure they are sorted in the appropriate order


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The best way to ensure grade items are sorted correctly is to create the categories and items in the order that they will be marked. Brightspace Learning Environment automatically sorts the categories and grade items in the order that they are created.
If you want to see the order of your grade items, from the Course Homepage, go to Grades. Select Manage Grades.

- When creating a grade item, make sure that you are not creating duplicate entries in the grade book
Duplicate grade items can occur for a variety of reasons, such as from multiple course package imports or from users. Duplicates have the same title and often have no associated activity.
- Gradebooks that exceed $200+$ grade items feature Sort Order text fields beside the grade items on the Reorder Grade Items and Categories page. The order of the grade items can be changed by entering a positive integer in the fields. Items with the same sort order number, such as two grade items being marked "1," retain their current sort order, relative to each other.
- The Sort Order drop-down menu still appears for Gradebooks with fewer than 200 grade items.


## Synchronize your grade book with other tools

Your grade book synchronizes automatically with the published scores and feedback that you enter for grade items in Assignments, Discussions and Quizzes. All scores and feedback on grade items that you directly enter in Assignments, Discussions and Quizzes in your grade book synchronize directly with the associated tools and appear automatically as published grade items that are visible to learners.

Entering grades into your grade book using the import via CSV, import via Excel, or using the Brightspace API methods for grade items in Assignments and Discussions also appear automatically as published feedback in the tools.

## Synchronize with Assignments

- Scores and feedback that you enter and publish for grade items directly in Assignments automatically synchronize with Grades and
appear in your grade book. Any scores and feedback that you retract from publication are removed from the grade book automatically.
- Scores and feedback that you enter and keep as drafts do not synchronize back to Grades until they are published.


## Synchronize with Discussions

- Scores and feedback that you enter and publish for grade items directly in Discussions automatically synchronize with Grades and appear in your grade book. Any scores and feedback that you retract from publication are removed from the grade book automatically.
- Scores and feedback that you enter and keep as drafts do not synchronize back to Grades until they are published.


## Synchronize with Quizzes

The grades you enter directly in Quizzes automatically synchronize with Grades and appear in your grade book. The scores and feedback for quizzes grade items that you enter directly in your grade book synchronize automatically with Quizzes and overwrite any calculated score for the quiz.

- Overall scores and feedback that you enter and publish for grade items directly in Quizzes automatically synchronize with Grades and appear in your grade book. Any scores and feedback that you retract from publication are removed from the grade book automatically.
- Overall scores and feedback that you enter and keep as drafts do not synchronize back to Grades until they are published.
- Scores and feedback that you enter for quiz attempts in Quizzes only synchronize with Grades if you have selected the Allow Automatic Export to Grades option for the quiz. If you have not enabled Allow Automatic Export to Grades then the quiz attempt score and feedback will not synchronize to your grade book until you click Export to Grades and you publish the attempt score and feedback.


## Grading Scenarios

## Scenario 1: Final calculated grade using Points system

You offer a number of online training courses that use similar content, but adjust the course content depending on your users' interests and skill levels. You set up specific courses by importing course content from a master course. You do not want to change the weight of each grade item to make
every course grade book balance, so you use the points system and keep each grade item's maximum points the same. You grade basic tasks out of 5 , intermediate tasks out of 10, and advanced tasks out of 15. You give users who receive at least $70 \%$ on all grade items 10 bonus points. You allow users to exceed the maximum points for a grade item, but not the final grade. Because you often allow some users to skip advanced tasks, you drop ungraded items from the final grade calculation.

You set up grade items with the following properties:

|  | Project 1 | Project 2 | Project 3 | Project 4 | Project 5 | Project 6 | Bonus |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Maximum <br> Points | 5 | 5 | 10 | 10 | 15 | 15 | 10 |
| Can Exceed | Yes | Yes | Yes | Yes | Yes | Yes | No |
| Bonus | No | No | No | No | No | No | Yes |

You assign the following grades for the user Frank Catcher:

|  | Project 1 | Project 2 | Project 3 | Project 4 | Project 5 | Project 6 | Bonus |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Maximum <br> Points | 6 | 8 | 9 | 8 | 15 | -- | 10 |

You release the calculated final grade to Frank. It is calculated as follows:

| Grade item | Calculation |
| :--- | :--- |
| Project 1 | $=6 / 5^{*} 100$ |
|  | $=120 \%$ |
| Project 2 | $=8 / 5^{*} 100$ |
|  | $=160 \%$ |
| Project 3 | $=9 / 10 * 100$ |
|  | $=90 \%$ |


| Grade item | Calculation |
| :---: | :---: |
| Project 4 | $\begin{aligned} & =8 / 10 * 100 \\ & =80 \% \end{aligned}$ |
| Project 5 | $\begin{aligned} & =15 / 15 * 100 \\ & =100 \% \end{aligned}$ |
| Project 6 | = Dropped <br> Note: Dropped grade items are not included in calculations; grades are calculated as if the item does not exist. |
| Bonus | $\begin{aligned} & =10 / 10 * 100 \\ & =100 \% \end{aligned}$ <br> Note: Bonus points are added on top of the final grade. |
| Calculated Final Grade | $\begin{aligned} & =(6+8+9+8+15) /(5+5+10+10+15)^{*} 100+10 \\ & =46 / 45^{*} 100+10 \\ & =112.22 \% \\ & =100 \% \end{aligned}$ |

## Scenario 2: Final calculated grade using Weighted system

You are teaching an introductory science course in which users are graded on four labs, their participation in discussion topics, and a final examination. You allow users to drop their lowest grade on a lab. You also provide bonus grades to users who act as moderators for discussion topics. If a user does not submit a lab, you leave it ungraded and treat ungraded items as a grade of 0 .

You set up grade items and a Labs category with the following properties:

|  |  | Lab <br> 1 | Lab <br> 2 | Lab <br> 3 | Lab <br> 4 | Discussions | Moderator | Exam |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Category | Labs | 10 | 10 | 10 | 10 | 10 |  |  |
| Maximum <br> points | n/a |  |  |  |  |  |  |  |
| Weight | 50\% (for entire Labs <br> category) |  |  |  |  |  | 100 |  |
| Bonus | n/a | No | No | No | No | No |  |  |
| Drop <br> lowest | 1 |  |  |  |  |  | Yes | No |

You assign the following grades for the user Frank Catcher:

|  | Labs | Lab 1 | Lab 2 | Lab 3 | Lab 4 | Discussions | Moderator | Exam |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Frank Catcher | n/a | 0 | 8 | 0 | 7 | 8 | 3 | 71 |

You release the calculated final grade to Frank. It is calculated as follows:

| Grade <br> item | Calculation |
| :--- | :--- |
| Lab 1 | $=$ Dropped |
|  | Note: Dropped grade items are not included in calculations; grades <br> are calculated as if the item does not exist. |
| Lab 2 | $=8 / 10^{*} 25 /\left(25^{+25+25)^{*} 100}\right.$ |
|  | $=26.67 \%$ towards the category |
|  | $26.67^{*} .5$ |

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| Grade item | Calculation |
| :---: | :---: |
|  | $=13.33 \%$ towards the final grade <br> Note: Lab 1 is worth $33.33 \%$ of the Labs category even though it is assigned a weight of $25 \%$. This is because the lowest lab grade is dropped and there are only three labs contributing to the category. |
| Lab 3 | $\begin{aligned} & =0 / 10^{*} 25 /\left(25^{+25+25)^{*} 100}\right. \\ & =0 \% \text { towards the category } \\ & =0 * .5 \\ & =0 \% \text { towards the final grade } \end{aligned}$ <br> See the note for Lab 1. |
| Lab 4 | $\begin{aligned} & =7 / 10^{*} 25 /\left(25^{+} 25+25\right)^{*} 100 \\ & =23.33 \% \text { towards the category } \\ & =23.33^{*} .5 \\ & =11.67 \% \text { towards the final grade } \end{aligned}$ <br> See the note for Lab 1. |
| Discussion <br> s | $\begin{aligned} & =8 / 10 * 10 \\ & =8 \% \text { towards the final grade } \end{aligned}$ |
| Moderator | $=3 / 5 * 5$ <br> $=3 \%$ on top of the final grade <br> Note: Bonus items are added to the final grade after other calculations. Do not include a bonus item's weight in your total when balancing your grade book. |
| Exam | $=71 / 100 * 40$ |


| Grade <br> item | Calculation |
| :--- | :--- |
|  | $=28.4 \%$ towards the final grade |
| Calculate <br> d Final <br> Grade | $=13.33+11.67+8+3+28.4$ |

## Managing event logs in grade book About event logs

Event logs maintain a record of changes made in the Grades tool. The logs can be useful when auditing a grade book, managing updates made by teaching assistants, and discussing grades with learners.

- User Grade event logs record all of the changes made to a particular user's grades.
- Grade Item event logs record changes to grades on a single grade item.
- Final Grade event logs record changes to users' final grades.
- Manage Grades event logs record changes made to the properties or restrictions of a specific grade item.
- Restoring Grade Item event logs record the date and time a grade item is created or removed, and the user who performs the action.


## Access the event log for a user

1. On the Enter Grades page, click the name of the user you want to access the event log for.
2. From the context menu of the user's name, select Event Log.

## Access the event log for an individual grade item

1. On the Manage Grades page, from the context menu of the grade item you want to access the event log for, select Enter Grades.
2. From the context menu of the grade item's name, select Event Log.

## Access the event log for a user's final grades

1. On the Enter Grades page, from the context menu of the Final Calculated Grade or Final Adjusted Grade item, select Enter Grades.
2. In the Event Log column for the desired user, select the Event Log icon.

## Access the event log for changes to a grade item's properties or restrictions

- On the Manage Grades page, from the context menu of the category or grade item you want to view, select Event Log.


## Access the event log for restoring grade items

1. On the Manage Grades page, from the More Actions button select Event Log.
2. If you want to restore Numeric, Select box, Pass/Fail, or Text grade items that were removed, beside the item's name, click Restore.

## Appendix: <br> Grading systems

Selecting a grading system is the first step in setting up your grade book.

## Weighted

The weighted system calculates grade items as a percentage of a final grade worth $100 \%$. The maximum points you assign to individual grade items can be any value, but their contribution towards the category they belong to and the final grade is the percentage value (weight) assigned to them.

Grade items in a category count as a percentage of that category, not of the final grade. Therefore, grade items in a category should combine to a weight of $100 \%$.

For example, if you have a category worth $10 \%$ of the final grade with two equally weighted grade items, the weight of each grade item is $50 \%$, (its contribution to the category), not 5\% (its contribution to the final grade).

Since it's a category's weight and not an individual grade item's weight that counts toward the final grade, the final grade is inaccurate until all the items in the category are graded. If you want to release final grades to users before all the items are graded, you can drop ungraded items from the calculation
until the end of the course when you want all grade items to be considered. Otherwise, the final grades might be misleading.

If your grade items do not add up to 100\%, you will receive a warning message. You can ignore this message if you choose; a balanced grade book is not required. If the weights assigned to grade items do not sum to 100\%, the tool adjusts the weight of each item. For example, if you have three grade items with a weight of $25 \%$ each, each item is actually calculated as $33 \%$. This is true for categories and the final grade.

## Points

Use the points system when you want the maximum points assigned to a grade item to be equal to its contribution to the final grade. Final grades are calculated by adding a user's score on all grade items together and dividing by the sum of the maximum points values. The sum of the maximum points values for all grade items does not need to equal 100.

With the points system you do not specify a category's weight or total points. It is the maximum points assigned to an individual grade item that counts toward the final grade.

Make sure the maximum points assigned to grade items reflect how much you want them to be worth. For example, don't grade each of your 20 homework assignments out of 50 points and then your final exam out of 80 points.

Another option in the point system is to exclude an item from the final grade calculation. This enables you to evaluate a grade category, numeric grade item, select box grade item, or pass/fail grade item without including the grade in users' calculated or adjusted final grades. The New/Edit Item page and the New/Edit Category page both include an Exclude from Final Grade Calculation check box.

You can achieve similar functionality in the weighted system by setting the grade item or category's weight to 0\%.

## Formula

Use the formula system when you want to calculate final grades using a custom formula that allows for conditions. The formula system is based on the points system but allows you to set conditions around grade items to determine the final grade. For example, you could require that users receive at least $50 \%$ on their midterm and final exam to pass a course. University

The formula system might not be available at your organization. If you do not have this option, you can release the adjusted final grade and calculate your custom formula manually, or you can contact your site administration about getting access to this functionality.

## To create formula grade items

1. On the navbar, click Grades.
2. On the Manage Grades page, from the New button, click Item > Formula.
```
Enter Grades Manage Grades Schemes Setup Wizard
```



1 Formula
Automatically grade users using a custom formula based on achievement on other grade items.
E.g. Give users who received at least $50 \%$ on all participation grade items a perfect attendance bonus.
$\operatorname{IF}\{$ MIN $\{$ [P1.Percent], [P2.Percent $]\}<50,0,1$
3. In the General area, enter your grade item details.
4. In the Grading area, enter the Maximum Points for the grade item. Then, do any of the following:

Grading

©
a. To define the formula for your grade item, click the Edit Using the Formula Editor link. In the Formula Editor window, enter your formula and click Insert.

Points Received
$=$ \{No formula defined. $\}$
[Edit Using the Formula Editor]
b. If you want users' grades to be able to exceed the maximum points specified for the item, select the Can Exceed check box.
c. From the Grade Scheme drop-down list, select a grading scheme for your grade item.
d. To attach a rubric to the grade item, click Add Rubric.
5. In the Display Options area, select how you want the Learner View and Managing View for the grade item to appear.
6. To associate a learning objective with the grade item, click the Objectives tab, and then Associate Learning Objectives.

## 7. Click Save and Close.

## About formula grade items

Use the Formula Editor to define a formula that calculates a grade item's value based on other grade items. When you create a formula, you specify which grade items you want included in the formula and the relationships between them. An example of a simple formula is one that calculates the sum of a number of grade items. A more complicated formula is one that drops the minimum or maximum value from a set of grade items.


$\left.$| Component | Description |
| :--- | :--- |
| Formula |  |
| area |  | | The formula area is where the formula text displays. The equals sign ( $=$ ) at |
| :--- |
| the start of the formula cannot be deleted. A cursor shows your position in |
| the formula. | \right\rvert\,


| Component | Description |
| :---: | :---: |
|  | - IF - Operates as a Boolean statement that returns either the value set as true or as false. You must define the condition (Boolean statement), true (then) value, and false (else) value. <br> - NOT - Operates as a Boolean statement that returns the value set as true if the condition is false and as false if the condition is true. <br> You can embed functions within functions. <br> The Start, Next Term, and Endoptions are used to define elements of a function: <br> - Start - Starts the function selected in the Function drop-down list with an opening bracket ( $($ ). <br> - Next Term - Inserts a comma to separate grade items or parts of a Boolean statement. <br> - End - Ends the function with a closing bracket (\}). |
| Operators | Operators are usually used in conjunction with at least one grade item. |

## Formula Editor validation errors

The following are errors you might encounter while using the Formula Editor.

| Error | Description | Examples |
| :--- | :--- | :--- |
| Unexpected <br> Itoken_type] <br> For example, <br> Unexpected <br> operator | The formula contains a function component <br> in an unexpected location | $=5=/ 1$ |
| $=(5+1) 2$ |  |  |
| Unbalanced <br> parentheses | The formula contains an opening or closing <br> bracket without a corresponding bracket | $=5+1)$ |
| Missing end of <br> function | The formula contains an unclosed function | $=$ |
| SUM[lltem1.Points], <br> IItem2.Points] |  |  |
| end |  | $=[I t e m 1$. Points]/2] |

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| Error | Description | Examples |
| :---: | :---: | :---: |
| Invalid number of operator parameters | The formula contains an invalid number of operator parameters | = [ltem1.Points] + |
| Invalid number of function parameters | The formula contains an invalid number of function parameters | $\begin{aligned} & =\text { SUM }\} \\ & = \\ & \mid \text { IF[lltem1.Points }]<2,5\} \end{aligned}$ |
| Numeric value expected | A Boolean statement or operator was entered in place of a numeric value | $\begin{aligned} & =\operatorname{IF}\{5<2,1 \text { OR } 1,4\} \\ & =\operatorname{SUM}\{1=2,3,4\} \end{aligned}$ |
| Boolean value expected | A Boolean statement was not entered for a condition | $\begin{aligned} & =\mathrm{IF}\{\mathrm{MIN}\{4,5\}, 100,0\} \\ & =\mathrm{NOT}\{4\} \end{aligned}$ |
| Invalid terminal | The formula contains an incorrectly used terminal | $\begin{aligned} & =\text { [ltem1.Points] + } \\ & 3.2 .5 \end{aligned}$ |

## Grading schemes

A grade scheme enables you to organize users' performances on grade items into levels of achievement. A grade scheme can include any number of achievement levels. Each achievement level has its own range of acceptable grades and a symbol, such as a numeric value, letter, or text description, to represent it. You can create your own grade schemes or use schemes set up by your organization.

| Grade scheme | Example |
| :--- | :--- |
| Letter | F, D, C, B, A, A+ |
| Numeric | $2.0,2.5,3.0,3.5,4.0$ |
| Text | Below Expectations, Meets Expectations, Exceeds Expectations |

## Create a grade scheme

To create a grade scheme:

1. On the navbar, click Grades.
2. On the Schemes page, click New Scheme.
Enter Grades Manage Grades Schemes Setup Wizard

## New scheme <br> More Actions

3. In the General area, enter the scheme Name.
4. In the Ranges area, enter your scheme details. If you do not assign a value in the Assigned Value \% field, the Start \% is used as the default.


Number of Ranges

```
1 Add Ranges
```

| Save and Close | Save | Cancel |
| :--- | :--- | :--- |

5. To add more levels to your scheme, click Add Ranges.
6. Click Save and Close.

## About grade scheme ranges and assigned grade value

A Grade scheme range is used when an activity uses a numerical grade item. If the assessed number falls within the defined range, the learner sees the associated grade scheme and color where applicable. For example, in a Quiz, a learner receives $72 \%$. The Grade range for a B is $70-80 \%$; therefore, the learner sees a B wherever they can see grade schemes.

An Assigned Grade value is used when an activity uses a Selectbox grade item. When selecting a scheme range from the selectbox grade item dropdown, the Assigned value percentage is recorded in the gradebook and the learner sees that value where applicable. For example, in an Assignment for 20 points, a learner receives a B. The Assigned Value for the B scheme range is $75 \%$. In the gradebook, the learner sees 15/20 points and/or $75 \%$ as the numerical equivalent of a B

## Further Support

If you need further support with Brightspace, please contact the Software and Application Support Centre at sas@smu.ca.

Regular hours: Monday - Friday, 9AM - 5PM.
Summer session hours: Monday - Friday, 9AM - 4:30PM.

